

# Scheme of Arrangement



## Reliance National Asia Re Pte Limited - (RNA)

### September 2008

The Singapore Court has sanctioned that the Scheme payment date be extended to 2 December 2008. All creditors have been previously advised of this extension.

### January 2008

All Scheme Creditors' have now been contacted regarding their respective claim values in the Scheme. The provisional projected Scheme Payment Date remains 28 February 2008 per the Scheme document.

### December 2006

At the Court meeting held on 26 September, the Scheme was approved by the necessary majorities. The next step was for the company to have the Courts Sanction the Scheme, the hearing was held on 7 November and the Company was successful in its petition. The Scheme became effective on 14 November 2006, on this date proof of debt forms were forwarded to all potential creditors.

Scheme Creditors are invited to submit completed claim forms to the Scheme Manager on or before 12 midnight Singapore time 14 May 2007 the Claims Cut-Off Date. Any proof of debt forms received by the Scheme Manager after the claims cut-off date shall not be admitted by the Scheme Manager and that Scheme creditors Scheme claim shall be deemed to be zero.

Completed Claims Forms should be sent to the Scheme Manager, Omni Whittington Asia Pacific Pte. Ltd, 1 George Street #16-03, One George Street, Singapore 049145.

The projected date for payment of approved Scheme claims is 28 February 2008.

### June 2006

The Singapore Court, on 2 June 2006, has directed that a Creditors meeting be held at The Executives' Club, 65 Chulia Street, OCBC Centre, #33-01, Singapore 049513 on 26 September 2006 at 10.00 a.m for the purpose of participating in the vote regarding the proposed Scheme of Arrangement for Reliance National Asia Re Pte Ltd.

The meeting has been approved for one class of creditor. Scheme documents were posted today (16 June 2006) to all known potential Creditors, the pack will include voting and proxy forms. Postal votes are to be received by the company c/o Whittington Asia Pacific Pte Ltd, by 5.00 pm on the 19 September, but if the forms are not so received they must be handed to the Chairman of the Court Meeting at which they are to be used.

Should you require any assistance or would like to receive a copy of the Scheme document, please contact the RNA help desk, address:- [RNA-Scheme@whittingtoninsurance.com](mailto:RNA-Scheme@whittingtoninsurance.com).



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## March 2006

We refer you to the Practise Statement letter dated 18 November 2005. Under the heading The Creditors Meeting, we stated that *"The Company will apply to the High Court of Singapore for permission to convene the creditors' meeting. This hearing will consider the appropriate number of creditors' meetings that should be held to vote on the Scheme. The application has been listed by the Court to be heard in January 2006"*. The hearing was postponed and is now expected to take place in April 2006.

If you have any questions or concerns in relation to this matter please contact the company by email [RNA-scheme@omniwhittington.com](mailto:RNA-scheme@omniwhittington.com) or by phone +65 6334 5406.

## November 2005

RNA has published legal notice(s) regarding the proposed Scheme of Arrangement. The Practice Statement Letters in respect of the proposed Scheme of Arrangement will be posted to all RNA's known creditors and brokers on 24 November 2005.

