

VOTING FORM

Reliance National Asia Re Pte Ltd

The numbers at the head of the columns correspond to the numbered instructions contained on the page following this form. You should read the instructions carefully. Failure to follow them may result in a claim being rejected in whole or in part for voting purposes if the chairman of the Court Meeting has insufficient information to decide whether it is a fair and reasonable claim.

The amount specified in the Voting Form returned to the Company shall not be admissible against the Company in calculating payments under the Scheme. Any such estimate shall be used solely for calculating voting entitlement at the Court Meeting. If the Scheme becomes effective, there will be an entirely separate process for submitting Scheme Claims, which is detailed in the Explanatory Statement and Scheme. A separate Voting Form should be completed for each currency using photocopied pages as required.

SCHEME CREDITOR NAME:.....

(1) Total Agreed Claims	(2) Total Notified Outstanding Claims	(3) Total IBNR Claims	(4) Less total Security Interests, Cross-Claims, Letters of Credit and/or Set-Off	(5) Grand total (1+2+3-4)	(6) Currency
+			-	=	

You must provide a breakdown of your calculations showing figures by individual Scheme Insurance Contract, by currency, by loss. Failure to do so may result in your vote being invalid

DATE:.....

SIGNATURE:.....

POSITION/CAPACITY:.....

ADDRESS:.....

E-MAIL ADDRESS:.....

HAVE YOU INCLUDED THE FOLLOWING INFORMATION?

- Bordereaux or similar documents showing all relevant Agreed Claims
- Relevant notifications showing all relevant Outstanding Claims
- IBNR Claims, including an explanation of methodology
- Calculations of Security Interests, Cross-Claims, Letters of Credit and Set-Off

For completion by the Company: Admitted to vote for USD

INSTRUCTIONS FOR COMPLETION OF THE VOTING FORM

You should read the instructions carefully. Failure to follow them may result in a claim being rejected in whole or in part for voting purposes if the chairman of the Court Meeting considers that the requirements for completion of the Voting Form have not been complied with and that there is insufficient information to decide whether the claim is a fair and reasonable assessment of the sums owed. Please note that capitalised terms used within these instructions and in the form bear the same meanings as given to them in the Scheme. The numbers below refer to the numbered columns in the Voting Form.

All Scheme Creditors who wish to vote must complete a Voting Form. Scheme Creditors who wish to appoint someone else to vote on their behalf must also complete a Form of Proxy. Enter the name and address of the Scheme Creditor in block capitals. If you are the duly authorised agent and/or attorney of a Scheme Creditor or a number of Scheme Creditors, complete a Voting Form in respect of each Scheme Creditor (photocopying the form as many times as necessary), and provide evidence (which must be satisfactory to the chairman of the Court Meeting) of your authority to execute the Voting Form on each Scheme Creditor's behalf. Please note that each Scheme Creditor which is a company within a group of companies must complete a separate Voting Form, as a group submission is not permissible.

- (1) **Agreed Claims**
Specify the aggregate amount of any claims you have against the Company, arising under all of your Scheme Insurance Contracts in respect of losses which are certain in amount, and which either have been paid or are due and payable by the Scheme Creditor and give rise to a Scheme Claim under a contract or reinsurance or retrocession entered into with the Company.
- (2) **Notified Outstanding Claims**
Specify the estimated amount of any claims you have against the Company arising under your Scheme Insurance Contracts that have been notified to or by you, but have not yet become Agreed Claims.
- (3) **IBNR Claims**
Specify the aggregate estimated amount of any claims you have against the Company, arising under your Scheme Insurance Contracts that have been incurred by the Scheme Creditor, but have not been reported.
- (4) **Security Interest, Cross-Claims, Letters of Credit and Set-off**
Specify the amount of any Security Interests relating to your claims (including Letters of Credit), and any escrow, trusts, Set-Off or Cross-Claims due from you.
- (5) **Grand total**
Enter the net total of columns (1) to (4) inclusive (after deducting any amount specified in column (4)) into the grand total column (5).
- (6) **Currency**
If you have any claims against the Company in more than one currency, please separate these by currency and show the separate figures in each column. If there is insufficient room, please provide a schedule showing the details by currency. Please provide amounts in the original claim currencies. Please do not convert any amount from the original currency. The amount of each claim denominated in a currency other than US Dollars will be converted into US Dollars by the Company at the closing rate of exchange published in the Straits Times on two Business Days prior to the day of the Court Meeting.

GENERAL NOTES

You are requested to return the Voting Form to Whittington Asia Pacific Pte Ltd, 1 George Street, Singapore 049145 or facsimile on +65 6334 2168 or email to RNA-Scheme@whittingtoninsurance.com marked for the attention of Lee Choon Ngoh by 5.00 p.m. Singapore time on 19 September 2006, although if not so returned, it may be handed in at the registration desk in Singapore prior to the commencement of the Court Meeting. Scheme Creditors are urged to return the Voting Form in advance of the Court Meeting.

A dedicated helpdesk has been established to assist Scheme Creditors. The helpdesk is accessible by e-mail at RNA-Scheme@whittingtoninsurance.com (marked for the attention of Lee Choon Ngoh) or by telephone between the hours of 9.00 a.m. and 5.00 p.m. Singapore time on +65 6334 5406.